



F R A N C I S

Investment Counsel LLC

FRANCIS INVESTMENT COUNSEL PRESENTS

MONEY UNIVERSITY 2018

You're invited to go back to school as Francis Investment Counsel presents Money University. This single evening event provides our clients' employees an opportunity to learn about money topics important to them. Attendees select three courses throughout the evening, each taught by sales-free, MoneyAdvice@Work® advisors.

If you have been searching for an innovative way to promote and support the financial well-being of your workforce, take the first step by joining us for Money University! As one of our guests, you will:

- Receive complimentary registration and dinner for the event
- Have the opportunity to share this event with up to three members of your benefits and/or wellness team and their significant others
- Select your choice of financial curriculum
- Gain a 'sneak-peek' of our advisors in-action, providing engaging financial education

COURSES OFFERED include:

- Evaluating Mutual Funds and ETFs
- Health Savings Accounts – Not Just for Today's Health Expenses
- Retiree Health Insurance
- Alphabet Soup: Understanding Traditional and Roth IRAs
- Hiring Your Own Financial Advisor **AND MORE!**

DATES & LOCATIONS:

- Manitou Americas, West Bend (9/18)
- Lambeau Field, Green Bay (9/26)
- Jefferson Street Inn, Wausau (10/2)
- Marriot West, Madison (10/9)
- Heyde Center, Chippewa Falls (10/23)
- Miller Park, Milwaukee (10/30)

FOR ADDITIONAL INFORMATION OR TO REGISTER,

contact Anne Loppnow at 262-901-3595 or via [email](mailto:anne@moneyadviceatwork.com).



Learn more about Francis Investment Counsel's MoneyAdvice@Work® Financial Wellness Services by visiting moneyadviceatwork.com.