



2019 – 2020 PROGRAM SCHEDULE

DATE/LOCATION	PROFESSIONAL DEVELOPMENT	KEYNOTE SPEAKERS
<p>*WEDNESDAY September 25, 2019 Rock Garden Green Bay WI Time: 2:00 PM – 7:30 PM *Note different meeting date</p>	<p>Session 1 Presented By: Wipfli Topic: Current Hot Issues in M&A Transactions</p> <p>Session 2 Presented By: CliftonLarsonAllen Topic: Today's Cybersecurity Risks – 10 Ways to Lose Everything</p>	<p>Michael Seaver – Executive Coach & Leadership Consultant</p> <p>Topic: The Pain-to-Purpose Journey</p>
<p>*THURSDAY October 24, 2019 Rock Garden Green Bay WI *Time: 2:00 PM – 7:30 PM Keynote begins at 2:00 PM *Note different meeting date and event timeline</p>	<p>Session 1 Presented By: Aon Topic: Insurance Update</p> <p>Session 2 Presented By: Associated Bank Topic: Banking in 2020: The View from Here</p>	<p>Brian Belski – Chief Investment Strategist BMO Capital Markets Corp.</p> <p>Topic: U.S. Market Outlook</p>
<p>*THURSDAY December 5, 2019 Bridgewood Neenah WI Time: 2:00 PM – 7:30 PM Keynote begins at 2:00 PM *Note different meeting date</p>	<p>Panel Discussion Presented By: Baker Tilly, CliftonLarsonAllen and Godfrey & Kahn</p> <p>Topic: Navigating Corporate Oversight Risks in Unpredictable Times</p>	<p>Andrew Fastow – Public Speaker & Principal KeenCorp (Former CFO Enron)</p> <p>Topic: Rules Versus Principles</p>
<p>TUESDAY January 21, 2020 Rock Garden Green Bay WI *Time: 1:00 PM – 6:30 PM *Note different event timeline</p>	<p>Session 1 Presented By: Grant Thornton Topic: Estate Planning In a Reduced Rate Environment</p> <p>Session 2 Presented By: Francis Investment Counsel Topic: Financial Planning isn't just for people with money: Why employees need financial guidance and how your organization benefits</p>	<p>Harry Sydney – Mentor, Motivational Speaker, Author & Founder of My Brother's Keeper</p> <p>Topic: Winning From Within</p>
<p>*TUESDAY February 18, 2020 Community First Credit Union Neenah WI Time: 2:00 PM – 7:30 PM *Note different location</p>	<p>Session 1 Presented By: Francis Investment Counsel Topic: Four Ways to Improve your 401(k) and/or 403(b) Plan</p> <p>Session 2 Presented By: Innova Technologies Topic: Cybersecurity in 2020: A Reflection on the Previous Decade & How to Prepare for the Next</p>	<p>Catherine Tierney – President & CEO Community First Credit Union</p> <p>Topic: Find Your Tribe - Love Them Hard: Does Culture Really Drive Business Success?</p>

2019 – 2020 PROGRAM SCHEDULE (CONTINUED)

THE MARCH 25, 2020 CHAPTER MEETING HAS BEEN CANCELLED DUE TO COVID-19

<p>CANCELLED WEDNESDAY March 25, 2020 Bridgewood Neenah WI Time: 1:00 PM – 6:30 PM</p>	<p>Session 1 Presented By: Baker Tilly Search & Staffing, U.S. Venture & Bassett Mechanical Topic: Succession Planning & Talent Management</p> <p>Session 2 Presented By: Experis Topic: Preparing for Robotic Process Automation – What You Need to Know</p>	<p>Bob Atwell – Chairman & CEO Nicolet National Bank</p> <p>Topic: People, Money & Work</p>
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THE APRIL 23, 2020 CHAPTER MEETING HAS BEEN CANCELLED DUE TO COVID-19

<p>CANCELLED THURSDAY April 23, 2020 Rockwood Terrace Ariens Hill Green Bay WI *Titletown Tech Tours Offered: 12:45 PM – 1:45 PM *Time: 2:00 PM – 7:30 PM</p>	<p>Session 1 Presented By: Weidert Group Topic: Forget the Sales Funnel! Grow Better via the Marketing Flywheel!</p> <p>Session 2 Presented By: Mason Wells Topic: Post Closing Integration – What to Expect during the First Year Transition to Private Equity Ownership.</p>	<p>Craig Dickman – Managing Director TitletownTech</p> <p>Topic: Convergent Innovation at TitletownTech</p>
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ADDITIONAL 2019 – 2020 EVENTS

<p style="text-align: center;">PEER GROUP MEETINGS</p> <p>Thursday, 8/22/19 Time: 2:00 – 4:30 PM Location: Keller Kaukauna</p> <p>Thursday, 11/21/19 Time: 2:00 – 4:30 PM Location: Keller Kaukauna</p> <p>Thursday, 3/5/20 Time: 2:00 – 4:30 PM Location: Keller Kaukauna</p> <p>Thursday, 6/11/20 Time: 2:00 – 4:30 PM Location: Keller Kaukauna</p>	<p style="text-align: center;">DIVERSITY & INCLUSION GROUP EVENTS</p> <p>Tuesday, 9/17/19 Time: 2:00 – 4:30 PM Speaker: Connie Podesta Topic: Life Would Be Easy If it Weren't for Other People Location: Appleton Performing Arts Center</p> <p style="text-align: center;">LUNCH & LEARN WEBINARS</p> <p>*Time: 11:45 AM – 1:15 PM *Webinar duration: 12:00 PM – 1:00 PM</p> <p>Tuesday, 8/20/19 Sponsor Location: Weidert Group (Appleton)</p> <p>Tuesday, 10/29/19 Sponsor Location: Wipfli (Appleton)</p> <p>Tuesday, 12/3/19 Sponsor Location: Associated Bank (Green Bay)</p> <p>Tuesday, 2/25/20 Sponsor Location: Baker Tilly (Appleton)</p> <p>Tuesday, 4/28/20 – CANCELLED (DUE TO COVID-19) Sponsor Location: BMO (Green Bay)</p> <p>Tuesday, 6/30/20 - CANCELLED (DUE TO COVID-19) Sponsor: BMO Sponsor Location: (Green Bay)</p>	<p style="text-align: center;">OTHER CHAPTER EVENTS</p> <p style="text-align: center;">2020 CAREER DEVELOPMENT WORKSHOP</p> <p style="text-align: center;">DUE TO COVID-19 THIS EVENT WAS HELD VIA WEBINAR</p> <p style="text-align: center;">Date: May 14, 2020 Time: 9:00 AM – 12:30 PM Location: Zoom Webinar Topic: Connecting Data & Analysis to Strategy</p> <p style="text-align: center;">2020 FINANCIAL LEADERSHIP SUMMIT</p> <p style="text-align: center;">DUE TO COVID-19 THIS EVENT HAS BEEN RESCHEDULED</p> <p style="text-align: center;">New Dates: 10/28/20-10/30/20 Same Location: Chicago, IL Same Resort: The Palmer House Hilton</p> <p style="text-align: center;">2020 CHAPTER PROMOTION OPPORTUNITY – CANCELLED DUE TO COVID-19</p> <p style="text-align: center;">Sponsored by Associated Benefits & Risk Consulting (ABRC)</p> <p style="text-align: center;">Date: Wednesday, May 6, 2020 Keynote Speaker: Alex Sheen Time: 8:00 – 11:00 AM Location: KI Convention Center (Green Bay)</p>
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